

NOTICE OF PROVISIONAL ALLOTMENT

THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") AND THE RIGHTS SUBSCRIPTION FORM ("RSF") ATTACHED HEREIN ARE ISSUED IN CONNECTION WITH THE RESTRICTED ISSUE OF WARRANTS AND THE SPECIAL INTERIM CASH DIVIDEND (BOTH AS DEFINED BELOW). THIS NPA IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE RSF AND THE PROSPECTUS DATED 21 NOVEMBER 2013 ISSUED IN CONJUNCTION WITH THE RESTRICTED ISSUE OF WARRANTS ("PROSPECTUS").

IF YOU WISH TO ACCEPT YOUR PROVISIONAL ALLOTMENTS (AS DEFINED BELOW) (EITHER IN FULL OR IN PART), YOU MUST COMPLETE AND RETURN THE RSF TO TRICOR INVESTOR SERVICES SDN BHD, THE SPECIAL REGISTRAR FOR THE RESTRICTED ISSUE OF WARRANTS, ON OR BEFORE THE CLOSING TIME AND DATE FOR ACCEPTANCE SET OUT BELOW. IF YOU DO NOT WISH TO ACCEPT YOUR PROVISIONAL ALLOTMENTS AND WISH TO RECEIVE YOUR NET DIVIDEND IN FULL BY WAY OF CASH, YOU DO NOT NEED TO TAKE ANY ACTION.

ALL ABBREVIATED TERMS USED IN THIS NPA SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS STATED OTHERWISE OR THE CONTEXT OTHERWISE REQUIRES.



GENTING
PLANTATIONS

GENTING PLANTATIONS BERHAD
(Company No. 34993-X)

(Incorporated in Malaysia under the Companies Act, 1965)

NON-RENOUNCEABLE RESTRICTED ISSUE OF UP TO 151,769,400 NEW WARRANTS IN GENTING PLANTATIONS BERHAD ("GENP" OR "COMPANY") ("WARRANTS") AT AN ISSUE PRICE OF RM1.65 PER WARRANT ON THE BASIS OF 1 WARRANT FOR EVERY 5 EXISTING ORDINARY SHARES OF RM0.50 EACH IN GENP ("SHARES") HELD BY THE COMPANY'S SHAREHOLDERS AS AT 5.00 P.M. ON 21 NOVEMBER 2013 ("ENTITLEMENT DATE") ("ENTITLED SHAREHOLDERS") ("RESTRICTED ISSUE OF WARRANTS")

Adviser



CIMB Investment Bank Berhad (18417-M)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The shareholders of GENP

Dear Sir/ Madam,

The Restricted Issue of Warrants has been approved by the shareholders of GENP at the Extraordinary General Meeting of the Company held on 1 November 2013. The relevant approvals from Bursa Malaysia Securities Berhad ("**Bursa Securities**") for the Warrants to be issued pursuant to the Restricted Issue of Warrants had been obtained on 11 October 2013.

The Board of Directors of GENP ("**Board**") has, pursuant to the Restricted Issue of Warrants, provisionally allotted to you the number of Warrants indicated below on the basis of 1 Warrant for every 5 existing Shares held as at the Entitlement Date ("**Provisional Allotments**"):

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER		
NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 21 NOVEMBER 2013	NUMBER OF WARRANTS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE BY YOU UPON FULL ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS AT RM1.65 PER WARRANT (RM)

We wish to advise that the Provisional Allotments are subject to the terms and conditions stated in the Prospectus, the RSF and the notes and instructions contained therein. As the Restricted Issue of Warrants is undertaken on a non-renounceable basis, the Provisional Allotments are non-transferable and there will not be any trading of the Provisional Allotments. Hence, the Provisional Allotments will not be credited into your CDS account prior to acceptance. Accordingly, any Warrants which are not taken up by the Entitled Shareholders for any reason will not be made available for excess application by the other Entitled Shareholders. Any unsubscribed Warrants shall not be allotted and shall be rendered void.

Warrants relating to the Provisional Allotments accepted (either in full or in part) will be allotted by way of crediting the Warrants into the CDS Accounts of the Entitled Shareholders. No physical warrant certificates will be issued.

SPECIAL INTERIM CASH DIVIDEND

The Board is pleased to inform you that GENP has declared a Special Interim Cash Dividend of RM0.44 less income tax of 25% for every Share held by the Entitled Shareholders on the Entitlement Date ("**Net Dividend**"). As an Entitled Shareholder, you are entitled to receive the Net Dividend payable to you as set out below:

NUMBER OF SHARES AS AT 5.00 P.M. ON 21 NOVEMBER 2013	GROSS CASH DIVIDEND AT RM0.44 PER SHARE (RM)	INCOME TAX AT 25% (RM)	NET DIVIDEND PAYABLE BY CASH (RM)

THE RESTRICTED ISSUE OF WARRANTS IS INTENDED TO PROVIDE THE ENTITLED SHAREHOLDERS WITH AN OPTION TO REINVEST SOME OR ALL OF THEIR NET DIVIDEND BACK INTO THE COMPANY, THROUGH THE SUBSCRIPTION OF WARRANTS, SIMILAR TO A DIVIDEND REINVESTMENT SCHEME. IF YOU DO NOT EXPRESSLY IN WRITING ACCEPT YOUR PROVISIONAL ALLOTMENTS ACCORDING TO THE TERMS AND CONDITIONS OF THE RESTRICTED ISSUE OF WARRANTS, YOU WILL RECEIVE YOUR NET DIVIDEND IN CASH. AS SUCH, YOU DO NOT NEED TO TAKE ANY ACTION IF YOU WISH TO RECEIVE YOUR NET DIVIDEND IN FULL BY WAY OF CASH.

IMPORTANT RELEVANT TIMES AND DATES	
Entitlement Date	: 5.00 p.m. on Thursday, 21 November 2013
Last time and date for acceptance	: 5.00 p.m. on Monday, 9 December 2013*

* or such later time and date as the Directors of GENP may, at their absolute discretion, decide and announce not less than 2 Market Days before the stipulated time and date.

BY ORDER OF THE BOARD
Loh Bee Hong (MAICSA 7001361)
Company Secretary

Special Registrar for the Restricted Issue of Warrants:
Tricor Investor Services Sdn Bhd (118401-V)
Level 17, The Gardens North Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur
Tel. No.: 603-2264 3883
Fax No.: 603-2282 1886

THIS NPA IS DATED 21 NOVEMBER 2013

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE WARRANTS PROVISIONALLY ALLOTTED TO ENTITLED SHAREHOLDERS PURSUANT TO THE RESTRICTED ISSUE OF WARRANTS (AS DEFINED BELOW). THE LAST TIME AND DATE FOR ACCEPTANCE IS 5.00 P.M. ON MONDAY, 9 DECEMBER 2013 OR SUCH LATER TIME AND DATE AS THE DIRECTORS OF GENP MAY, AT THEIR ABSOLUTE DISCRETION, DECIDE AND ANNOUNCE NOT LESS THAN 2 MARKET DAYS BEFORE THE STIPULATED TIME AND DATE. THIS FORM IS ONLY APPLICABLE TO ENTITLED SHAREHOLDERS WHO HAVE BEEN PROVISIONALLY ALLOTTED WITH WARRANTS AS AT 5.00 P.M. ON 21 NOVEMBER 2013 PURSUANT TO A NOTICE OF PROVISIONAL ALLOTMENT ("NPA").

ALL ABBREVIATED TERMS USED IN THIS RSF SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS DATED 21 NOVEMBER 2013 ISSUED IN CONJUNCTION WITH THE RESTRICTED ISSUE OF WARRANTS (AS DEFINED BELOW) ("PROSPECTUS") UNLESS STATED OTHERWISE OR THE CONTEXT OTHERWISE REQUIRES.



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(Company No. 34993-X)

(Incorporated in Malaysia under the Companies Act, 1965)

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NAME AND ADDRESS OF ENTITLED SHAREHOLDER
(in block letters as per Bursa Depository's Record)

NRIC NO./ PASSPORT NO. OR COMPANY NO.

CDS A/C NO.

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NUMBER OF SHARES HELD AS AT 5.00 P.M. ON 21 NOVEMBER 2013	NUMBER OF WARRANTS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE BY YOU UPON FULL ACCEPTANCE OF THE PROVISIONAL ALLOTMENTS AT RM1.65 PER WARRANT (RM)	NET DIVIDEND PAYABLE TO YOU WHICH CAN BE REINVESTED FOR FULL ACCEPTANCE OF PROVISIONAL ALLOTMENTS (RM)

To: The Board of Directors of GENP

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENT

In accordance with the terms and conditions of this RSF and the Prospectus, I/we[^] hereby irrevocably accept all/part[^] of my/our[^] Provisional Allotments as indicated in the table below and hereby confirm that:

- (a) I/We[^] have elected to utilise my/our[^] Net Dividend that is due and payable by GENP to me/us[^], and accordingly authorise the Company to deduct the relevant amount from my/our[^] Net Dividend to subscribe for the Warrants; and
- (b) I/We[^] authorise the Company to pay me/us[^] the balance of my/our[^] Net Dividend (if any), by way of direct credit into my bank account if I have registered to receive my dividends via eDividend or otherwise, by issuing me a banker's cheque.

NUMBER OF WARRANTS ACCEPTED*

* Please take note that you are required to insert the number of Warrants that you are accepting in the box specified, failing which, you shall be deemed to have consented to accept the entire Warrants provisionally allotted to you.
 * Please note that the maximum number of Warrants that can be accepted by you must not exceed the number of Warrants provisionally allotted to you as stated above.

PART II - DECLARATION

- (a) I/We[^] hereby confirm and declare that-
 - (i) All information provided by me/us[^] is true and correct; and
 - (ii) All information provided by me/us[^] is identical with the information in the record of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") and I/we[^] further agree and confirm that in the event the said information differs from Bursa Depository's record, my acceptance may be rejected; and
 - (#) I am 18 years of age or over and am not an undischarged bankrupt.
 - (#) I am/We are[^] resident(s) of Malaysia.
 - (#) I am/We are[^] resident(s) of (country) and having citizenship (for individuals).
 - (#) I am/We are[^] nominee(s) of a person who is a Bumiputera[^]/Non-Bumiputera[^]/Non-Citizen[^] resident in (country) and having citizenship (for individuals).
- (b) I/We[^] consent to the Company and the special registrar for the Restricted Issue of Warrants ("**Special Registrar**") collecting the information and personal data (collectively, "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Restricted Issue of Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.
- (c) I/We[^] agree that should I/we[^] fail to meet or comply with all the requirements and information required in this RSF or if the information I/we[^] provided differs from Bursa Depository's records, GENP has the absolute and unfettered discretion to reject this RSF and/or my acceptance herein. In the event GENP rejects this RSF or exercises its discretion to accept this RSF notwithstanding the non-compliance with any or all the requirements herein, GENP shall not be liable in respect of any and all liabilities, losses, damages and costs (including legal costs on a solicitor client basis) which may be incurred or suffered by me/us[^] as a result thereof.
- (d) I/We[^] agree that in the event any information provided by me/us[^] or any confirmation and declaration by me/us[^] herein prove to be false or untrue, I/we[^] agree to indemnify and hold harmless GENP, CIMB Investment Bank Berhad, the Special Registrar and/or other advisers of GENP against any and all liabilities, losses, damages, costs (including legal costs on a solicitor client basis) and all claims that may be incurred or suffered by me/us[^] as a result thereof.
- (e) The acceptance of the Provisional Allotments by me/us[^] are valid and GENP, the Special Registrar and the other advisers of GENP would not by acting on such acceptance be in breach of any laws of any applicable jurisdictions.
- (f) I/We[^] hereby accept all the terms and conditions set out in this RSF and the Prospectus and further confirm compliance with all the requirements for acceptance as set out therein.
 (^ Please delete whichever is not applicable.)

Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)	<table border="1" style="margin: auto;"> <tr> <td style="text-align: center;">Affix Malaysian Revenue Stamp of RM10.00 here</td> </tr> </table>	Affix Malaysian Revenue Stamp of RM10.00 here	Date
Affix Malaysian Revenue Stamp of RM10.00 here			
		Contact telephone no. (during office hours)	

IMPORTANT RELEVANT TIMES AND DATES		
Entitlement Date	:	5.00 p.m. on Thursday, 21 November 2013
Last time and date for acceptance	:	5.00 p.m. on Monday, 9 December 2013*
* or such later time and date as the Directors of GENP may, at their absolute discretion, decide and announce not less than 2 Market Days before the stipulated time and date.		

NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Restricted Issue of Warrants should be addressed to the Special Registrar, **Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur.** **YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE PROSPECTUS.**

The Prospectus, together with the NPA and the RSF (collectively, the "Documents"), are not intended to comply with the laws of any country or jurisdiction other than Malaysia, are not intended to be (and will not be) issued, circulated or distributed in any country or jurisdiction other than Malaysia and have not been lodged, registered or approved under any applicable securities or equivalent legislation (or with or by any regulatory authority or other relevant body) of any country or jurisdiction other than Malaysia. Accordingly, the Documents are only despatched to the shareholders of GENP whose names appear in the Record of Depositors of GENP as at 5.00 p.m. on 21 November 2013 ("Entitled Shareholders") at their addresses in Malaysia as stated therein, or at the addresses in Malaysia for service of the Documents as provided to the Special Registrar before 5.00 p.m. on 21 November 2013. Accordingly, Entitled Shareholders who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers as to whether the acceptance of all or any part of their provisional allotment of Warrants under the Restricted Issue of Warrants ("**Provisional Allotments**") would result in the contravention of any laws of such countries or jurisdictions. Neither GENP nor CIMB Investment Bank Berhad ("**CIMB**") shall accept any responsibility or liability in the event that any acceptance of the Provisional Allotments or, application for or subscription of the Warrants or offer, sale, resale, pledge or other transfer of the Warrants made by any Entitled Shareholder is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the said Entitled Shareholder is a resident.

The approval from the shareholders of GENP for amongst others, the Restricted Issue of Warrants, was obtained at the Extraordinary General Meeting of GENP held on 1 November 2013. The approval from Bursa Malaysia Securities Berhad ("**Bursa Securities**") for, amongst others, the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for all the Warrants and the Shares to be issued upon the exercise of the Warrants on Bursa Securities was also obtained via its letter dated 11 October 2013. Admission to the Official List of Bursa Securities and the listing of and quotation for the said Warrants on the Main Market of Bursa Securities are in no way reflective of the merits of the Restricted Issue of Warrants.

A copy of the Prospectus has been registered with the Securities Commission Malaysia ("**SC**"). The registration of the Prospectus should not be taken to indicate that the SC recommends the Restricted Issue of Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies, who takes no responsibility for the contents of the Documents.

The Directors of GENP have seen and approved all the documentation relating to the Restricted Issue of Warrants including the Documents. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia or "**RM**".

INSTRUCTIONS:

(i) LAST TIME AND DATE FOR ACCEPTANCE

This RSF is valid for acceptance until 5.00 p.m. on Monday, 9 December 2013, or such later time and date as the Directors of GENP may, at their absolute discretion, decide and announce not less than 2 Market Days before the stipulated time and date ("**Closing Time and Date**").

If acceptance of the Provisional Allotments (either in full or in part) is not received by the Special Registrar, **Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur** by the Closing Time and Date, you will be deemed to have declined the Provisional Allotments made to you and such Provisional Allotments will be cancelled. The Warrants not taken up by the Entitled Shareholders for any reason will not be made available for excess application by the other Entitled Shareholders. Any unsubscribed Warrants shall not be allotted and shall be rendered void.

(ii) FULL OR PART ACCEPTANCE

You do not need to take any action if you do not wish to accept your Provisional Allotments and wish to receive your Net Dividend in full by way of cash.

If you wish to accept the Provisional Allotments (either in full or in part) please complete Parts I and II of this RSF in accordance with the notes and instructions provided herein and despatch each completed RSF using the envelope provided **BY ORDINARY POST, COURIER or DELIVERED BY HAND** (at your own risk) to the Special Registrar, **Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur**, so as to arrive not later than the Closing Time and Date.

No acknowledgement of receipt of the RSF will be made by the Company or the Special Registrar.

Acceptances which do not conform to the terms and conditions of the Prospectus, this RSF and the notes and instructions contained therein, which are illegible or with insufficient information, may be rejected at the absolute discretion of the Board. In such an event, you will be deemed to have declined your Provisional Allotments and the full amount of your Net Dividend will be paid to you in cash on 18 December 2013, being the Dividend Payment Date.

If you have validly accepted your Provisional Allotments, you will be allotted your Warrants and sent a Notice of Allotment by ordinary post, at your own risk, to the address shown in the Record of Depositors provided by Bursa Depository within 8 Market Days from the Closing Time and Date or such other period as may be prescribed by Bursa Securities.

You are not required to remit any payment for the acceptance of your Provisional Allotments (either in full or in part) as your entitlement to the Net Dividend must be utilised for the subscription of the Warrants. If you did not accept or only partially accepted the Provisional Allotments, the Net Dividend or the balance of the Net Dividend (as the case may be) not reinvested to subscribe for the Warrants will be paid to you in cash on the Dividend Payment Date, by way of:

- (a) direct credit into your bank account - if you have registered to receive your dividends via eDividend; or**
- (b) banker's cheque - if you have not registered to receive your dividends via eDividend.**

(iii) GENERAL INSTRUCTIONS

- (a) All Entitled Shareholders who wish to accept their Provisional Allotments (either in full or in part) must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) Warrants subscribed by the Entitled Shareholders based on their Provisional Allotments will be credited to their respective CDS Accounts as stated in the RSF or the NPA.
- (c) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (d) The Company reserves the right to accept or reject any acceptance if the instructions stated herein above are not strictly adhered to, or which are illegible.
- (e) The Entitled Shareholders should note that the RSF so lodged with the Special Registrar shall be irrevocable and may not subsequently be withdrawn.
- (f) A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.